

*You are cordially invited to attend our*

Complementary Seminar for Dental Professionals:

## **Succession Planning – How to Plan for your Post Clinic Lifestyle**

For many dentists, their practice is their most valuable asset and the intended source of most of their retirement income. Fortunately, the market for dental practices has never been hotter. However, that does not mean you should leave the sale of your practice to chance. Learn the tangible steps you can take to maximize the value of your practice and prepare for your post clinic life.

You will learn:

- The steps you should take to prepare your personal finances for your retirement years
- What factors determine the value of your practice and how to maximize them
- How to free yourself from the headaches of ownership while continuing to practice on your desired schedule
- The time lines involved in Succession Planning
- How to establish lifestyle, financial and legacy objectives
- Building a Financial, Business and Succession Plan
- Managing the Succession Process

### **Presenters:**

Bill Henderson, President Tier Three Limited

Bev Moir, Wealth Advisor, ScotiaMcLeod

Susan Shulist, Regional Sr. Manager, Bank of Nova Scotia

### **Where:**

425 Water Street, Peterborough, Ontario, K9H 3L9

### **When:**

Thursday Oct 21, 2010 6:30 pm to 9pm

Refreshments will be served

This event may qualify as a verifiable professional development activity.

